



CAPOGNA ORTHODONTICS

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CASE ANALYSIS RECORD – ADULT

Case # _____
Date _____

DEMOGRAPHIC DATA

Name _____ Nickname _____
 Age _____ Birthdate _____ Home Phone _____ Cell Phone _____
 Street _____ Apartment _____
 City _____ State _____ Zip _____ E-mail _____
 Employed by _____ How long _____
 Address _____ Zip _____ Bus. Phone _____
 Dental Insurance Plan _____
 Group# _____ Agreement # _____ Soc. Sec. # _____
 Spouse's full name _____
 Employed by _____ How long _____
 Address _____ Zip _____ Bus. Phone _____
 Dental Insurance Plan _____
 Group# _____ Agreement # _____ Soc. Sec. # _____

GENERAL APPRAISAL

Chief Complaint (Reason for consultation) _____
 Previous Orthodontic Treatment No Yes _____
 Does problem resemble that of Father Mother Sibling(s) _____
 Are you aware that success of orthodontic treatment depends on cooperation? Yes No

MEDICAL HISTORY

Physician _____ Last Med. Exam _____
 Address _____
 Currently under medical treatment No Yes _____
 History of recent illness No Yes _____
 Currently taking medication No Yes _____
 Have you ever been hospitalized No Yes _____
 Have you ever had an operation No Yes _____
 Allergic history to medicines No Yes _____
 Foods No Yes _____
 Other No Yes _____
 Do you have history of: (circle all that apply)
 Anemia Diabetes Heart disorders
 Asthma Endocrine disorders Kidney disorders
 Bleeding problems Epilepsy Liver involvement
 Bone disorders Fainting or dizziness Rheumatic fever
 Comments _____

Please discuss any other medical conditions (not listed above) : _____

DENTAL HISTORY

Dentist _____ Last Dental Exam _____
 Address _____
 Injuries to face/mouth/teeth No Yes _____
 Grinding or clenching No Yes (Day / Night) _____
 Soreness or clicking in joint No Yes (Left / Right) _____

WHOM MAY WE THANK FOR YOUR REFERRAL? _____